



# Round Table Sessions

## Facilitated by Geoff Keen, Director of Brett & Watson

Geoff has been a Fellow of the Institute of Actuaries of Australia for 15 years. He has been working as a consulting actuary since qualification in 2006.

Geoff has extensive experience in undertaking actuarial valuations and advice for workers compensation, medical malpractice and professional indemnity insurance portfolios, long service leave, Friendly Societies and superannuation funds. Geoff also carries out valuations for legal purposes.

After 13 years of service with Brett & Watson, Geoff became a Director.



### Please join us:

Thursday the 26th of May or  
Wednesday 1st of June

.....  
**Networking Drinks 3:30**

**Session Commence at 4:00 – 4:15**

**Close at 5:30**

**Reflection and General Discussion**

**5:30 to natural close**  
.....

**Presented by:**

BRETT & WATSON

**Lawson**  
creating better workplaces



With the end of the financial year and the start of another rapidly approaching, it's an opportune time to review last year's results and forecasts. Most of us receive an annual workers compensation report from an Actuary. This report includes a set of complex assumptions and information we may not fully understand.

**We believe there is an opportunity for workers' compensation technicians and senior finance personnel to better understand the methods applied by an Actuary in assessing liabilities.**

Brett and Watson Consulting Actuaries serve a majority of the Self-Insurance market in South Australia. Their Director, Geoff Keen, has kindly agreed to facilitate a round table discussion for members of the Self-Insurance community, with the objective of helping you to get the most out of your annual actuarial assessment and report. Our session is designed to have you walking away with an improved understanding of your reports as well as practical tips to enhance strategy generally. We hope in turn this will increase engagement between you, the Actuary, and your Finance Department.

We suggest you bring along your last report; Geoff will break down actuarial reports into their components and explain the critical elements to the group. You will be able to take notes and create prompts for future consideration.

For those not partnering with Brett and Watson, Geoff will cover general principles and encourage a group discussion to ensure you leave with a better understanding and practical strategies.

The sessions will be hosted by Lawson at Level 4, 33 King William Street. There will be an opportunity for a networking drink prior to the session and a period of reflection at the close of Geoff's facilitation. We've held a few round tables over the past 18 months and there has been a great sense of community in the room. We will also host virtually for those unable to attend in person.

If you are interested in attending (and please feel free to invite a colleague from Finance or Corporate Services as well), please email [enquires@lawsonrisk.com.au](mailto:enquires@lawsonrisk.com.au) or call me on 0455 554 416 with your preferred date.

Kind Regards,

*Jared Simes*

**Jared Simes**  
**Managing Director**  
**Lawson Risk Management Services**

Claims Management – Self-Insurance  
WHS Prevention – Training & Education  
Auditing & System Review  
Return to Work Coordination

**Lawson**  
creating better workplaces

08 8210 2800 | [www.lawsonrisk.com.au](http://www.lawsonrisk.com.au)